



NORTH CAROLINA DEPARTMENT OF STATE TREASURER

BRADFORD B. BRINER
STATE TREASURER OF NORTH CAROLINA

STATE AND LOCAL GOVERNMENT FINANCE DIVISION
AND THE LOCAL GOVERNMENT COMMISSION

DENISE CANADA
DIVISION DIRECTOR

Calendar for City of Fayetteville, North Carolina General Obligation Bonds Sale Scheduled for February 3, 2026 October 27, 2025

<u>Date</u>	<u>Event</u>
November 13, 2025	Information due from the City to LGC Submitted 2025 Audit 2026 budget ordinance with amendments Narrative information and tables for the official statement ¹
November 20, 2025	LGC forwards 1 st draft of official statement to working group
December 3, 2025	Due diligence conference call (10:00 a.m.)
December 17, 2025	LGC distributes 2 nd draft of POS and NOS to working group
January 21, 2025	Finalize POS and Notice of Sale (Ratings due this day)
January 23, 2025	Forward electronic POS and NOS to Ipreo and clear for release
February 3, 2026	Sale Date
February 12, 2026	Final OS Due
February 24, 2026	Bond Closing and Delivery

¹The City's most recent general obligation official statement is attached with the sections highlighted in red that the City will need to provide.

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