

**CITY OF FAYETTEVILLE, NORTH CAROLINA**  
General Obligation Bonds, Series 2022

**FINANCING SCHEDULE**

Feb-22							Mar-22							Apr-22							May-22						
Su	Mo	Tu	We	Th	Fr	Sa	Su	Mo	Tu	We	Th	Fr	Sa	Su	Mo	Tu	We	Th	Fr	Sa	Su	Mo	Tu	We	Th	Fr	Sa
		1	2	3	4	5			1	2	3	4	5						1	2	1	2	3	4	5	6	7
6	7	8	9	10	11	12	6	7	8	9	10	11	12	3	4	5	6	7	8	9	8	9	10	11	12	13	14
13	14	15	16	17	18	19	13	14	15	16	17	18	19	10	11	12	13	14	15	16	15	16	17	18	19	20	21
20	21	22	23	24	25	26	20	21	22	23	24	25	26	17	18	19	20	21	22	23	22	23	24	25	26	27	28
27	28						27	28	29	30	31			24	25	26	27	28	29	30	29	30	31				

DATE	TASK	RESPONSIBILITY
Week of January 17	Review Plan of Finance with LGC	Working Group
By January 27	Information Request from LGC to City	LGC
February 17	Information due from City to LGC	City / LGC / FA
February 22	Distribute 1 <sup>st</sup> Draft of Sale and Issuance Resolution	BC
February 24	Distribute 1 <sup>st</sup> Draft of POS / NOS	LGC
Week of February 28	Working Group Call to Review POS	Working Group
March 10	Distribute 2 <sup>nd</sup> Draft of POS	BC / LGC
March 11	Send Documents to Rating Agencies	FA
March 18	Finalize Sale and Issuance (City Council Agenda Deadline)	BC
Week of March 21	Rating Agency Calls	FA / City
March 28	City Council Meeting – Adopt Sale and Issuance Resolution	BC / City
By March 30	Receive Ratings	FA / City
March 31	Finalize POS / NOS	BC / LGC
April 1	Post POS / NOS	LGC / BC / FA
April 12	Pricing	Working Group
By April 19	Post Final OS	LGC / BC / FA
Week of April 25	Distribute Closing Documents	BC
May 3	Closing	Working Group

*City Council typically meets the 2<sup>nd</sup> and 4<sup>th</sup> Monday of each month*

**RESPONSIBILITY LEGEND:**

Role	Entity	Defined
Issuer	City of Fayetteville, North Carolina	“City”
Regulatory Agency	Local Government Commission	“LGC”
Bond Counsel	The Charleston Group	“BC”
Financial Advisor	First Tryon Advisors	“FA”