

CITY OF FAYETTEVILLE, NORTH CAROLINA
2022 Installment Financing
(Fire Station)

FINANCING SCHEDULE

Mar-22							Apr-22							May-22							Jun-22						
Su	Mo	Tu	We	Th	Fr	Sa	Su	Mo	Tu	We	Th	Fr	Sa	Su	Mo	Tu	We	Th	Fr	Sa	Su	Mo	Tu	We	Th	Fr	Sa
		1	2	3	4	5						1	2	1	2	3	4	5	6	7				1	2	3	4
6	7	8	9	10	11	12	3	4	5	6	7	8	9	8	9	10	11	12	13	14	5	6	7	8	9	10	11
13	14	15	16	17	18	19	10	11	12	13	14	15	16	15	16	17	18	19	20	21	12	13	14	15	16	17	18
20	21	22	23	24	25	26	17	18	19	20	21	22	23	22	23	24	25	26	27	28	19	20	21	22	23	24	25
27	28	29	30	31			24	25	26	27	28	29	30	29	30	31					26	27	28	29	30		

DATE	TASK	RESPONSIBILITY
February 2	Pre-Application Meeting with LGC	Working Group
February 4	Distribute Draft Bank RFP	FA
By March 1	Comments Due on Preliminary Resolution / Draft Bank RFP	Working Group
By March 4	Distribute Draft of Preliminary Resolution / Notice of Public Hearing	BC
March 14	Send RFP to Banks	FA
By March 18	Send Notice to Joint Legislative Committee Finalize Preliminary Resolution / Publish Notice of Public Hearing	City / BC
March 28	City Council Meeting – Adopt Preliminary Resolution; Hold Public Hearing	City
April 14	Construction Bids Due	City
April [25]	City Council Meeting – Approve Winning Construction Bid	City
May 2	Bank Bids Due Call to Review Bank Bids	Working Group
By May 3	Submit LGC Application	City / FA
By May 6	Distribute Draft of Approving Resolution	BC
By May 13	Finalize Approving Resolution / Distribute Draft of Installment Financing Agreement (City Council Agenda Deadline)	BC
By May 20	Comments Due on Installment Financing Agreement	BC
May 23	City Council Meeting - Adopt Approving Resolution	City
Week of May 30	Distribute Revised Draft of Installment Financing Agreement / Draft of Closing Documents	BC
June 7	LGC Approval	LGC
June 9	Closing	Working Group

City Council typically meets 2nd and 4th Monday of the month

RESPONSIBILITY LEGEND:

Role	Entity	Defined
Issuer	City of Fayetteville, North Carolina	"City"
Regulatory Agency	Local Government Commission	"LGC"
Bond Counsel	The Charleston Group	"BC"
Financial Advisor	First Tryon Advisors	"FA"
Lender	TBD	"L"
Lender's Counsel	TBD	"LC"