

City of Fayetteville, North Carolina
Debt Service Comparison
March 26, 2019

Public Market												
	Limited Obligation Bonds (Taxable; Stadium)			Limited Obligation Bonds (Taxable; Parking Deck)			Limited Obligation Bonds (Tax-exempt; Pool)			Aggregate		
	Sources			Sources			Sources			Sources		
	Par Amount	2,580,000		Par Amount	1,545,000		Par Amount	2,860,000		Par Amount	6,985,000	
	Net Premium	0		Net Premium	0		Net Premium	265,192		Net Premium	265,192	
	Total	2,580,000		Total	1,545,000		Total	3,125,192		Total	7,250,192	
	Uses			Uses			Uses			Uses		
	Project Fund	2,500,000		Project Fund	1,500,000		Project Fund	3,040,000		Project Fund	7,040,000	
	COI	64,639		COI	38,708		COI	71,654		COI	175,000	
	Underwriter's Discount	12,324		Underwriter's Discount	7,380		Underwriter's Discount	13,661		Underwriter's Discount	33,365	
	Rounding Contingency	3,038		Rounding Contingency	-1,088		Rounding Contingency	-123		Rounding Contingency	1,827	
	Total	2,580,000		Total	1,545,000		Total	3,125,192		Total	7,250,192	
FY (6/30)	Principal	Interest	Debt Service	Principal	Interest	Debt Service	Principal	Interest	Debt Service	Principal	Interest	Debt Service
2020	135,000	90,428	225,428	80,000	54,064	134,064	140,000	119,887	259,887	355,000	264,379	619,379
2021	140,000	89,218	229,218	85,000	53,361	138,361	145,000	116,313	261,313	370,000	258,892	628,892
2022	140,000	85,144	225,144	85,000	50,888	135,888	145,000	109,063	254,063	370,000	245,094	615,094
2023	140,000	81,028	221,028	85,000	48,389	133,389	145,000	101,813	246,813	370,000	231,229	601,229
2024	135,000	76,842	211,842	85,000	45,847	130,847	145,000	94,563	239,563	365,000	217,252	582,252
2025	135,000	72,711	207,711	85,000	43,246	128,246	145,000	87,313	232,313	365,000	203,270	568,270
2026	135,000	68,445	203,445	80,000	40,560	120,560	145,000	80,063	225,063	360,000	189,068	549,068
2027	135,000	64,031	199,031	80,000	37,944	117,944	145,000	72,813	217,813	360,000	174,787	534,787
2028	135,000	59,468	194,468	80,000	35,240	115,240	145,000	65,563	210,563	360,000	160,270	520,270
2029	135,000	54,770	189,770	80,000	32,456	112,456	145,000	58,313	203,313	360,000	145,538	505,538
2030	135,000	49,937	184,937	80,000	29,592	109,592	145,000	51,063	196,063	360,000	130,591	490,591
2031	135,000	45,036	180,036	80,000	26,688	106,688	145,000	43,813	188,813	360,000	115,537	475,537
2032	135,000	39,407	174,407	80,000	23,352	103,352	145,000	36,563	181,563	360,000	99,321	459,321
2033	135,000	33,777	168,777	80,000	20,016	100,016	140,000	31,850	171,850	355,000	85,643	440,643
2034	135,000	28,148	163,148	80,000	16,680	96,680	140,000	27,300	167,300	355,000	72,128	427,128
2035	135,000	22,518	157,518	80,000	13,344	93,344	140,000	22,750	162,750	355,000	58,612	413,612
2036	135,000	16,889	151,889	80,000	10,008	90,008	140,000	18,200	158,200	355,000	45,097	400,097
2037	135,000	11,259	146,259	80,000	6,672	86,672	140,000	13,650	153,650	355,000	31,581	386,581
2038	135,000	5,630	140,630	80,000	3,336	83,336	140,000	9,100	149,100	355,000	18,066	373,066
2039							140,000	4,550	144,550	140,000	4,550	144,550
Total	2,580,000	994,682	3,574,682	1,545,000	591,682	2,136,682	2,860,000	1,164,537	4,024,537	6,985,000	2,750,901	9,735,901
All-in TIC	4.24%			4.24%			3.22%			3.80%		